

NORD ANGLIA EDUCATION LONDON HOLDINGS LIMITED

(the "Company" and/or the "Issuer")

Loan Note Issuances and Change of Name

31 August 2022

Loan Note Issuances

On 1 September 2017, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing: (i) Up to US\$500,000,000 Term Unsecured Loan Notes (the "**Term Loan Notes**") and, (ii) Up to US\$450,000,000 Revolving Unsecured Loan Notes (the "**Revolving Loan Notes**" and together with the Term Loan Notes, the "**Loan Notes**"), to be issued by the Company.

The Issuer now announces that a further issuance of Term Loan Notes in the amount of US\$24,528,621.48 was made on 31 August 2022. The Issuer also now announces that a further issuance of Revolving Loan Notes in the amount of US\$5,075,781.25 was made on 31 August 2022.

As of 31 August 2022, the Issuer has an aggregate principal amount of: US\$459,452,000.73 of Term Loan Notes and US\$95,075,781.25 Revolving Loan Notes, currently in issue and listed on the Exchange.

Change of Name

The Issuer announces that the name of the Issuer has changed from Nord Anglia Education (UK) Holdings PLC to Nord Anglia Education London Holdings Limited, effective, from 20 May 2019.

All enquiries in relation to this announcement should be addressed to:

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